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Triodos Bank

This is the standard text of the e-mail or postal mailing sent by the local Triodos entities to all Depository Receipt holders.

1 June 2023

Subject: Update MTF – Annual General Meeting 26 May 2023

Dear Triodos Bank Depository Receipt holder,

The Annual Meeting of Depository Receipt Holders of Stichting Administratiekantoor Aandelen Triodos Bank (SAAT) and the Annual General Meeting (AGM) of Triodos Bank N.V. were held on Friday 26 May 2023. As stated in the [press release](#) published afterwards, one of the topics on the AGM agenda was an update on the process to list the Depository Receipts on a Multilateral Trading Facility (MTF). In this update it has been indicated that Triodos Bank strives to have the first day of trading on 28 June 2023. This is subject to a final decision based upon several factors such as technical and operational readiness and the financial and economic context. The recording of the meetings as well as the slide deck presentation are available via [this link](#).

In order to provide existing and potential new investors with all relevant information regarding the listing of the Depository Receipts on the MTF, Triodos Bank has published an extensive [Information Memorandum](#) (IM). A more condensed overview of the information in the IM can be found in the [Retail Brochure](#).

In the above-mentioned documents you will also find a description of the key trading mechanisms on the MTF. On this matter we would like to highlight the recently published [tutorial video on trading](#), showing how the trading will work. More information is at your disposal via support.captin.com.

We kindly repeat the invitation for the extra webinar we are organising on Tuesday 6 June, for which many of you have already registered. In this webinar we will outline where Triodos Bank stands, based on earlier communications including the publication of the 2022 annual results, the Information Memorandum and the information shared during the AGM of 26 May. In addition, an update will be given on what the listing on the MTF means for you as an investor and for the bank itself. The invitation is still open. For the program and registration form, please refer to this [link](#).

For all recent updates on the process towards listing, we invite you to follow the webpage: [Upcoming listing of Depository Receipts \(triodos.com\)](http://triodos.com). There is also information available on the websites of the local Triodos Bank entities. Please note that the information on the Triodos Bank Group website (www.triodos.com) is leading.

We will keep you informed of the next steps in the preparations for the MTF-listing.

Kind regards,

Triodos Bank NV